
Invitation: **'The Revised Charity SORPs'**

FREE seminar for our charity clients and friends

Date: Monday 20 October, 4.30pm – 6.30pm

Location: BWMacfarlane offices, 6th Floor, Castle Chambers, 43 Castle Street, Liverpool L2 9SH



(Castle Chambers is situated in-between San Carlo restaurant and Andrew Collinge hairdressers on Castle Street. We are close to Moorfields and James Street stations. There is also NCP parking nearby on Brunswick St)

This seminar is ideal for trustees and executives with a finance responsibility in their organisation.

The new accounting framework means that the Charity SORP published in 2005 will soon be superseded by new requirements that will come into force. There are important changes to formats and other areas driven by the introduction of the Financial Reporting Standard (FRS 102) and changes in legislation and regulation.

This will lead to changes in accounting policies, treatments and narrative reporting.

The seminar will highlight key changes in the final version of the SORPs and help to prepare you for the impact of the new requirements on your annual accounts which come into effect from 2015, with practical guidance on the transition to FRS 102 and the new SORPs.

Our expert speakers (see overleaf) will cover:

- An overview of what has changed and why
- The key technical and terminology changes you need to be aware of
- The likely impacts of changes to charities in reality

Please book with **Vicki Harper 0151 236 1494** or email **vicki.h@bwm.co.uk**

Invitation: **'New Charity SORP Revisions'**

FREE seminar for our charity clients and friends

Speakers, to be followed by a buffet and networking:

Peter Taaffe, Managing Partner, BWMacfarlane

Peter's blend of skills from his FCA & CTA qualifications and practice experience provides clients with a broad perspective and practical advice. His focus is on improved business performance and enhanced value for clients, working with a variety of SME and charity projects. He is a member of the Committee of the Institute of Chartered Accountants in England & Wales Charities and Voluntary Sector Special Interest Group.

Lesley Malkin, Audit Partner, BWMacfarlane

Lesley trained and spent nine years with PwC, qualifying with them as a Chartered Accountant. Her time there included four years as an audit and business development manager in audit and general practice, coordinating client service, before joining a 5 partner firm of accountants as an Audit Manager in 1989, arriving at BWMacfarlane in 2000. Lesley has been a trustee of a charity with annual income of over £1m for many years, acting firstly as honorary treasurer, then as company secretary chairing committees.

Graham Wright, Finance Manager, Liverpool Charity and Voluntary Services

Graham, originally a partner in practice specialising in the non-profit sector, has over 10 years of practical experience managing the financial activities of one of Liverpool's more complex infrastructure charities and also providing technical oversight for community accountancy in the area. He has extensive experience of interpreting charity accounting legislation and understanding the practical operational effects of changes. Graham holds a number of Treasurer roles in the sector including the Mersey North Board of Riverside Housing.

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